

LIFE INSURANCE

24014

MAY 2024

DocFast® eDelivery available for IUL, GUL

As we continue efforts to improve the case delivery experience, our DocFast® eDelivery program is expanded to include IUL and GUL policies. DocFast eDelivery was previously only available for Term policies.

Is the DocFast process different for IUL or GUL?

The DocFast eDelivery process largely remains the same between Term and IUL/GUL with one key difference in the approval flow:

IUL/GUL: E-signature sent to agent for approval prior to client step

Also, initial and ongoing payment options will vary depending on the policy type, and there may be additional documents to sign for IUL and GUL policies during the signing step, depending on the client's policy selections. For details, see the resources at right.

About DocFast eDelivery

DocFast eDelivery from iPipeline is a widely used platform designed for the life insurance industry, with steps and features customized for Corebridge Financial.

Financial professionals and case managers have seamless access to DocFast via Connext, using their existing Connext user profile and sign-in.

Questions? We're here to help

If you're new to DocFast eDelivery, see the resources listed at right. You may also contact your Case Relationship Manager with questions or if you need to help setting up DocFast for your agency's needs.

DocFast resources

- Client Guide to eDelivery (approved for consumer use)
- DocFast Producer/Agent Guide (suitable for cases where approval flows through the financial professional)
- DocFast Agency Guide

 (appropriate for cases where approvals flow through the agency)

Policies issued by American General Life Insurance Company (AGL), Houston, TX except in New York, where issued by The United States Life Insurance Company in the City of New York (US Life). AGL does not solicit, issue or deliver policies or contracts in the state of New York. Guarantees are backed by the claims-paying ability of the issuing insurance company and each company is responsible for the financial obligations of its products. Products may not be available in all states and features may vary by state.

All companies above are wholly owned subsidiaries of Corebridge Financial, Inc. Corebridge Financial and Corebridge are marketing names used by these companies.

This material is general in nature, was developed for educational use only, and is not intended to provide financial, legal, fiduciary, accounting or tax advice, nor is it intended to make any recommendations. Applicable laws and regulations are complex and subject to change. For legal, accounting or tax advice consult the appropriate professional. © Corebridge Financial, Inc. All rights reserved.